

CHATHAM COUNTY PURCHASING DEPARTMENT

ADDENDUM NO. 1 TO RFP 15-0088-7

FOR: Consultant To Review Chatham County's 457 Deferred Compensation Plans

PLEASE SEE THE FOLLOWING ADDITIONS, CLARIFICATIONS AND/OR CHANGES:

1. **Question:** Does the Board currently retain an investment consultant to perform regular investment performance evaluations of the plans and the investment options offered to participants and if so:
 - a.) What firm is currently used?
 - b.) What services does the firm currently provide?
 - c.) What is the current fee schedule and/or the amount paid last year for the services?**Response:** The County does not retain or contract with an investment consultant to review 457 plans options/providers.

2. **Question:** Do the plans currently have investment policy statement(s)? If so, could you provide copies?
Response: No, the current plans do not have investment policy statements.

3. **Question:** What is/are the investment lineup(s) and the allocation of assets among the options?
Response: The most recent summaries from each plan is posted on the Purchasing and Contracting website at purchasing.chathamcounty.org. with the solicitation document.

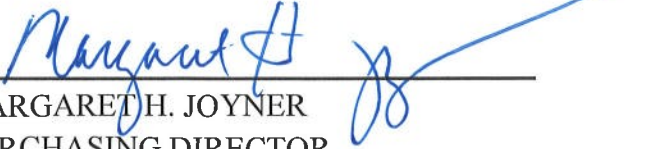
4. **Question:** What was the date of the last service provider reviews and could you provide copies of the reports?
Response: Reviews of the plans have not been performed.

**THE PROPOSAL DUE DATE IS 5:00PM,
OCTOBER 6, 2015.**

PROPOSER IS RESPONSIBLE FOR MAKING THE NECESSARY CHANGES.

September 24, 2015

DATE



MARGARET H. JOYNER
PURCHASING DIRECTOR
CHATHAM COUNTY